

# HIRVA R. DAVE

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## FORM NO. MGT.13

### Report of Scrutinizer

*[Pursuant to Section 109 of the Companies Act, 2013 and Rule 21(2) of the Companies (Management and Administration) Rules, 2014]*

To,

Mr. Dipak Rachchha

Chairperson appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for the Meeting of the Unsecured Creditors of

**SAHAJANAND MEDICAL TECHNOLOGIES LIMITED**

**CIN: U33119GJ2001PLC040121**

**Registered office:** Sahajanand Estate, Wakharia Wadi

Nr. Dabholi Char Rasta, Nani Ved, Ved Road,

Surat – 395 004, Gujarat, India

Dear Sir,

**Subject:** Scrutinizer's Report on passing of resolution through poll by ballot paper at the Meeting of Unsecured Creditors of Sahajanand Medical Technologies Limited ("**the Company**") held pursuant to the directions of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**Hon'ble Tribunal**") on March 12, 2024 at 11.00 a.m. at the registered office of the Company in the matter of the Scheme of Amalgamation of Vascular Concepts Limited ("**Transferor Company**") with Sahajanand Medical Technologies Limited ("**Company**" or "**Transferee Company**") and their respective shareholders ("**Scheme**") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements, and Amalgamations) Rules, 2016

I, Ms. Hirva Dave, Independent Practicing Advocate, have been duly appointed as the Scrutinizer for the meeting of the Unsecured Creditors of the Company convened and held on March 12, 2024, at 11.00 A.M. at Sahajanand Estate, Wakharia Wadi Nr. Dabholi Char Rasta, Nani Ved, Ved Road, Surat – 395 004, Gujarat, India, on the resolution seeking approval of the Unsecured Creditors of the Company for considering/ approving the Scheme, pursuant to the directions of the Hon'ble Tribunal vide its order dated January 30, 2024 and January 31, 2024 ("**said Orders**") and the directions issued by the Hon'ble Tribunal at the time of hearing of the Company Scheme Application no. CA(CAA)50/(AHM)/2023. I hereby submit my report as under:

The meeting has been held in compliance with the said Orders and the Companies Act, 2013 at Sahajanand Estate, Wakharia Wadi Nr. Dabholi Char Rasta, Nani Ved, Ved Road, Surat –395 004, Gujarat, India. The notice of the meeting dated February 6, 2024 and the accompanying

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documents, have been sent individually to all the Unsecured Creditors of the Company at their respective physical or email addresses available with the Company on February 7, 2024. Further, notices of the meeting of the Unsecured Creditors of the Company have been published on February 9, 2024 in 'Business Standard' in English language and in 'Sandesh' in Gujarati language having circulation in the State of Gujarat.

The Compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder relating to voting of the Unsecured Creditors on the Resolution proposed in the notice calling the meeting of the Unsecured Creditors of the Company was the responsibility of the management. My responsibility as a Scrutinizer was to ensure that the voting process is conducted in a fair and transparent manner and render a Scrutinizer's Report on the voting to the Chairperson.

The identity of the Unsecured Creditors present at the meeting was verified by me with the help of the management of the Company.

The Quorum for the said meeting was fixed at 5 (*five*) Unsecured Creditors in number, present either in Person or Proxy or through Authorised Representatives. At the time fixed by the Hon'ble Tribunal, the quorum was present and 12 (twelve) Unsecured Creditors in number, either in Person or Proxy or through Authorised Representatives, were present. Thus, the requisite quorum was present. The list of such Unsecured Creditors who were present at the meeting at 11 A.M. is attached herewith as an ANNEXURE – I.

The Chairperson, Mr. Dipak Rachchha, then declared the Meeting in order as per the directions contained in the said Orders and commenced the proceeding of the Meeting. The Chairperson demanded poll at the said meeting and declared that all items shall be decided through Poll as per provisions of the Companies Act, 2013 read with the relevant Rules made thereunder. After the announcement was made by the Chairperson, the following procedure for voting and scrutinizing was adopted in the meeting:

- (a) At the meeting venue, after the Unsecured Creditors of the Company were informed of my appointment as the Scrutinizer, the poll was duly conducted. I wish to state that before the poll was conducted, the poll papers, duly initialed by me, were individually provided to all the Unsecured Creditors who were eligible and had attended the meeting.
- (b) The Ballot Box was sealed in my presence, and I had verified that there were no Ballot Papers inside the Ballot Box when sealed. The Ballot Papers were then deposited by the Unsecured Creditors of the Company in my presence in the Ballot Box. After the time fixed for closing of the poll by the Chairperson, Mr. Dipak Rachchha, Ballot Box kept for polling was locked in my presence with due identification marks placed by me. After the polling was over, the Ballot Box was opened in my presence along with Chairperson and poll papers were duly scrutinized. I had initialled all the 12 (twelve) Ballot Papers found in the Ballot Box.

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- (c) Before the detailed scrutiny of Ballot Papers was undertaken, the Ballot Papers received in the Ballot Box were segregated into "FOR", "AGAINST" and "INVALID". Thereafter, I got the signatures on the Ballot Papers verified with the specimen signature recorded under the Letters of Authorisation and Proxy Forms received by the Company wherever applicable. The Ballot Papers were reconciled with the records maintained by the Company and the authorizations/ proxies lodged with the Company. I have also examined the instruments of proxies and the Letters of Authorisation received by the Company. There was 1 (one) valid proxy lodged with the Company before 48 (forty-eight) hours of the meeting, in accordance with the directions of the Hon'ble Tribunal.
- (d) There was 1 (one) Ballot Paper, which was incomplete and/ or which was otherwise found defective, in as much as the Ballot Paper was not signed by the Authorised Person being one Mr. Amit B. Patel (M/s. Nancy's The Brand Creators), who have otherwise signed the attendance register as well as the attendance slip. Hence, their vote is declared as invalid.
- (e) I have also examined that the other Ballot Papers were complete, and not liable to be rejected as invalid, except for those stated herein above.

The Scrutinizer's Report on the resolution proposed in the Notice of the Hon'ble Tribunal Convened meeting with respect to Poll Process is as under:

Based on my scrutiny, the results of the poll conducted are as given under:

(i) Voted in favour of the resolution:

Numbers of unsecured creditors present and voting (in person or in proxy or through authorised representative)	Number of Votes cast by them	Value of the total valid votes cast (In Rupees)	Percentage of Total number of valid votes cast
11	11	54,01,600	100%

(ii) Voted against the resolution:

Numbers of unsecured creditors present and voting (in person or in proxy or through authorised representative)	Number of Votes cast by them	Value of the total valid votes cast (In Rupees)	Percentage of Total number of valid votes cast
-	-	-	-

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(iii) **Invalid votes:**

Total number of unsecured creditors (in person or in proxy or through authorised representative) whose votes were declared invalid	Value of the total invalid votes cast (In Rupees)	Total number of votes cast by them
1	12,340	1

A list of Unsecured Creditors who voted "FOR" and those whose votes were declared "INVALID" are attached herewith as **ANNEXURE – II and III** respectively.

**I state as follows:**

1. Based on the foregoing, resolutions stated above, were passed with requisite majority.
2. All the relevant records relating to the Ballot Papers is under my safe custody and it will be handed over to the person authorised by the Company for preserving safely after the Chairperson considers, approves and signs the report of the said meeting.
3. Meeting was commenced at 11:00 A.M. and concluded at 11:23 A.M.
4. The Ballot Box was opened on March 12, 2024 at 11:25 A.M. in my presence along with the Chairperson.
5. Of the 12 (*twelve*) Ballot Papers received, 11 (*eleven*) were considered as valid Ballot Papers and 1 (*one*) Ballot Papers was considered as invalid, as indicated herein above.

Thanking you.


Yours faithfully,



**Ms. Hirva Dave**

Date: March 12, 2024

**Countersigned by**



**Mr. Dipak Rachchha**

Chairperson of the Meeting of the Unsecured Creditors of  
Sahajand Medical Technologies Limited

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## ANNEXURE – I

This Annexure forms a part of the Scrutinizer's report dated 12<sup>th</sup> March 2024 submitted to Mr. Dipak Rachchha, Chairperson appointed by the National Company Law Tribunal, Ahmedabad Bench for the National Company Law Tribunal Convened Meeting of Unsecured Creditors of Sahajanand Medical Technologies Limited

### LIST OF UNSECURED CREDITORS WHO WERE PRESENT AT THE MEETING AT 11 A.M.

Sr. No.	Name of the Unsecured Creditor	Outstanding Amount (INR)
1	LCGC Chrom Consumables LLP	1,76,394
2	Balyaya Sea And Air Logistic Pvt. Ltd.	3,20,205
3	Earth Enterprise	12,27,173
4	Unnati Ply & Hardware	30,629
5	Roots Systems	6,65,336
6	Safe Care Security & Electronics	1,91,874
7	Sabwin Papers	10,238
8	V Link Life Solutions	25,600
910	Shree Catering – Sanketkumar R Upadhyay	18,47,248
10	Nancy's The Brand Creators	12,340
11	Force – 1 Security Services	48,015
12	SKL Shipping and Logistics Private Limited	8,58,888
	<b>TOTAL:</b>	<b>54,13,940</b>

Ms. Hirva Dave

Date: 12<sup>th</sup> March 2024

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## ANNEXURE – II

This Annexure forms a part of the Scrutinizer's report dated 12<sup>th</sup> March 2024 submitted to Mr. Dipak Rachchha, Chairperson appointed by the National Company Law Tribunal, Ahmedabad Bench for the National Company Law Tribunal Convened Meeting of Unsecured Creditors of Sahajanand Medical Technologies Limited

### DETAILS OF BALLOT 'FOR' THE SCHEME

Sr. No.	Name of the Unsecured Creditor	Address	Outstanding Amount (INR)	Value of the valid votes cast (In Rupees)
1	LCGC Chrom Consumables LLP	LCGC Towers, 161/166 Paigah Colony, Behind Anand Theatre, Hyderabad	1,76,394	1,76,394
2	Balyaya Sea And Air Logistic Pvt. Ltd.	6 Rose Cottage, Road No. 1, Sahar Village, Andheri (East), Mumbai.	3,20,205	3,20,205
3	Earth Enterprise	33, Siddhi Ganesh Shopping Centre GIDC, Sachin, Surat, Gujarat	12,27,173	12,27,173
4	Unnati Ply & Hardware	13/ Radheshyam Shopping Center, Singapore Char Rasta, Katargaum, Surat.	30,629	30,629
5	Roots Systems	Shop-3A, Ronak Shops & Flats, Sayyed Vasna Road, Vadodara.	6,65,336	6,65,336
6	Safe Care Security & Electronics	63, Gayatri Society, Near Gayatri Temple, Opp. Mahavir Nagar, New City Light Road, Surat.	1,91,874	1,91,874
7	Sabwin Papers	11/ 2340-31, Shop No. 2, Mehfuz Park-A, Opp. Medical Hall, Muglisara, Surat.	10,238	10,238
8	V Link Life Solutions	B-26/27, Monarch, Ground Floor, Nr. Kalpavruksha Garden, Gaurav Path Road, Pal, Surat.	25,600	25,600

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Sr. No.	Name of the Unsecured Creditor	Address	Outstanding Amount (INR)	Value of the valid votes cast (In Rupees)
9	Shree Catering – Sanketkumar R Upadhyay	Plot No.22, Sardar Nagar Society, Dabholi Road, Ved Road, Surat, Gujarat.	18,47,248	18,47,248
10	Force – 1 Security Services	201-301, Saifee Complex, Opp. BRC Temple, Navsari Road, Navsari.	48,015	48,015
11	SKL Shipping and Logistics Private Limited	304, 3rd Floor, B – Wing, Sahar Classic Bldg., Next P & T Colony, Mumbai.	8,58,888	8,58,888
<b>TOTAL:</b>			<b>54,01,600</b>	<b>54,01,600</b>

**Ms. Hirva Dave**

Date: 12<sup>th</sup> March 2024

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## ANNEXURE – III

This Annexure forms a part of the Scrutinizer's report dated 12<sup>th</sup> March 2024 submitted to Mr. Dipak Rachchha, Chairperson appointed by the National Company Law Tribunal, Ahmedabad Bench for the National Company Law Tribunal Convened Meeting of Unsecured Creditors of Sahajanand Medical Technologies Limited

### DETAILS OF BALLOT WHICH WERE 'INVALID'

Sr. No.	Name of the Unsecured Creditor	Address	Outstanding Amount (INR)	Reason
1	Nancy's The Brand Creators	G-46, VIP Plaza, VIP Road, Vesu, Surat.	12,340	The Ballot Paper was not signed by the Authorised Person being one Mr. Amit B. Patel, who have otherwise signed the attendance register as well as the attendance slip.
<b>TOTAL:</b>			<b>12,340</b>	

Ms. Hirva Dave

Date: 12<sup>th</sup> March 2024